

## **How to Leave A Legacy to The Foundation of Laguna Woods**

You have the ability to continue the work of The Foundation of Laguna Woods Village well into the future with a Legacy gift. You can make the Foundation's mission of "Neighbors Helping Neighbors" a reality for years to come.

A Legacy gift is a donation made by an individual through a will, trust or other bequest that designates The Foundation as the recipient. It is typically prepared by a financial professional and should reflect the values and intent of the donor. By leaving this testamentary gift to The Foundation, it will allow The Foundation to continue its mission to provide this emergency financial assistance beyond your lifetime.

The Foundation of Laguna Woods Village is a 501(c)(3) non-profit, charitable organization whose purpose is raising and distributing funds exclusively for the residents of Laguna Woods Village. Since its inception over 20 years ago, The Foundation has responded to the emergency financial needs of Village residents by providing funds for medications, utility bills, grocery vouchers, home care, medical and dental services, hearing aids, and medical alerts, among others.

Leaving a legacy is a forward-looking act of kindness that is simple to execute. Please contact your legal, tax or financial advisor for more information.

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**DISCLAIMER:** This information is not intended to provide legal or accounting advice or to address specific situations. Please consult your legal, financial or tax advisor.